

U.S. Bankruptcy Appellate Panel
of the Ninth Circuit
125 South Grand Avenue, Pasadena, California 91105
Appeals from Central California (626) 229-7220
Appeals from all other Districts (626) 229-7225

RECEIVED & FILED

In Re: USA COMMERCIAL MORTGAGE; USA CAPITAL REALTY ADVISOR, LLC; USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC; USA CAPITAL FIRST TRUST DEED FUND, LLC & USA SECURITES, LLC

U.S. BANKRUPTCY COURT
PATRICIA GRAY CLERK

BAP No.: NV-07-1042

Bankruptcy No(s): S-06-10725-LBR; S-06-10726-LBR; S-06-10727-LBR; S-06-10728-LBR & S-06-10719-LBR

Appeal Ref. No.: 07-05

Concerning: Notice of Appeal Filed on 01/26/07

NOTICE OF TRANSFER OF APPEAL TO DISTRICT COURT

A party to the appeal has timely filed an objection (statement of election) to the disposition of this matter by the Bankruptcy Appellate Panel. See 28 USC Section 158. Consequently, this appeal is herewith transferred to the United States District Court ----- Las Vegas, Nevada.

Please acknowledge receipt of the case file listed above by signing and returning a copy of this transmittal form.

Harold S. Marenus, BAP Clerk

By: Vincent J. Barbato
Deputy Clerk

Date: February 5, 2007

Please acknowledge receipt of
the case file listed above.

Dated: _____

Signed: _____
District Court Deputy

Assigned District Court No.

cc: Bankruptcy Court
All Parties

BAP# NV-07-1042

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AND FILED

JAN 29 11 07 AM '07

TRANSMITTAL FORMPATRICIA GRAY
CLERK

TO: BANKRUPTCY APPELLATE PANEL OF THE NINTH CIRCUIT
125 South Grand Avenue, Pasadena, CA 91105

FROM: BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA - SOUTHERN
District Office No. 0978/2

CASE NAME USA COMMERCIAL MORTGAGE COMPANY

BANKRUPTCY NO BK-S 06-10725-LBR

ADVERSARY NO

REFERENCE NO APPEAL REF 07-05

BANKRUPTCY JUDGE LINDA B. RIEGLE

DATE NOTICE OF APPEAL FILED 1/26/07

DATE OF ENTRY OF ORDER APPEALED EOD 1/19/07

DATE BANKRUPTCY FILED 4/13/06

DATE NOTICE OF APPEAL AND
NOTICE OF OBJECTION PERIOD 1/29/07
MAILED TO PARTIES

DATE OF TRANSMITTAL 1/29/07

RECEIVED
Harold S. Maranus, Clerk
U. S. BKCY. APP. PANEL
OF THE NINTH CIRCUIT

FEB 1 2007

FILED

DOCKETED 2/2/07 U.S.B.
DATE INITIAL/S/ WILLIAM M. LAKAS
DEPUTY CLERK